

DEVON FUNDS.

Media Release

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Morningstar Awards 2024

Devon Trans-Tasman awarded as Fund Manager of the Year: Domestic Equities

Morningstar Australasia Pty Limited, a subsidiary of Morningstar, Inc., a leading provider of independent investment research, has announced the winners of the 2024 Morningstar Awards for Investing Excellence in New Zealand. The annual Awards program, now in its 18th year, recognises and celebrates the best of the New Zealand fund management profession who are selected by Morningstar's Manager Research analysts.

At the awards ceremony on Tuesday, the Devon Trans-Tasman Fund was announced as winner of the category for Fund Manager of the Year - Domestic Equities.

Devon Managing Director Slade Robertson commented, "It was great to attend the 2024 Morningstar awards this week, to recognise and celebrate the best of the New Zealand fund management profession. We are delighted to receive this accolade which is a testament to the strong performance delivered by the Devon funds, not just in 2023, but over the past five years, underpinned by a strong team and robust investment processes. The environment over this period has been a challenging one for markets, but a highly productive one for astute active investors. The Devon investment team remains very committed to continue delivering the best outcomes possible for all our clients".



Photo: Devon Funds Portfolio Manager Tama Willis is shown accepting the award

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